

## About Talcott Re

As a trusted partner to the insurance industry, Talcott Re offers flexibility to counterparties seeking international solutions to their risk management needs. From flow reinsurance to block liability transactions, Talcott Re can price a broad spectrum of liabilities and solve complex business challenges with innovative, bespoke structures, delivered with speed, clarity, and reliability.

With locations in Bermuda and the Cayman Islands, Talcott Re is the international reinsurer for Talcott Financial Group and has a strong partnership Sixth Street, a leading global investment firm with approximately \$65 billion in assets under management.

## Key Facts

- \$34 billion in assets under management

## Businesses

- Fixed Indexed Annuities
- Fixed & Payout Annuities
- Secondary Guaranteed Universal Life

## Capital Strength

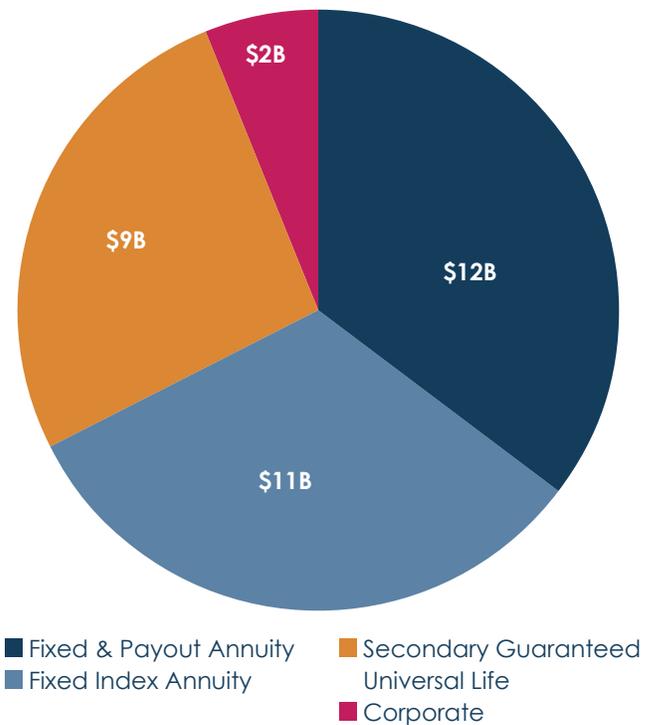
- Talcott Life Re, Ltd.
  - Regulatory capital: \$0.6 billion
- Talcott Life & Annuity Re, Ltd.
  - Regulatory capital: \$1.9 billion

## Shareholder Equity

- \$1.6 billion GAAP equity x AOCI<sup>1</sup>

<sup>1</sup> Excludes impact of unrealized losses on modified coinsurance assets and funds withheld assets, net of tax.

## \$34B in Assets Under Management



Assets under management are as of March 31, 2023.

## Financial Ratings

Talcott Life Re, Ltd.'s investment grade financial strength rating has been assigned by A.M. Best.

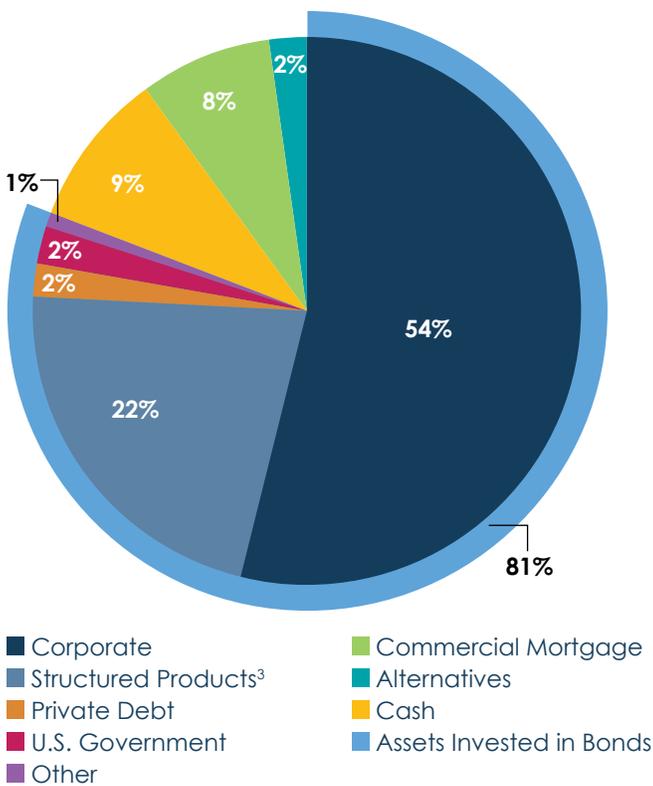
	A.M. Best <sup>1</sup>
Rating <sup>1</sup>	A-
Outlook	Stable

<sup>1</sup> As of March 30, 2023.

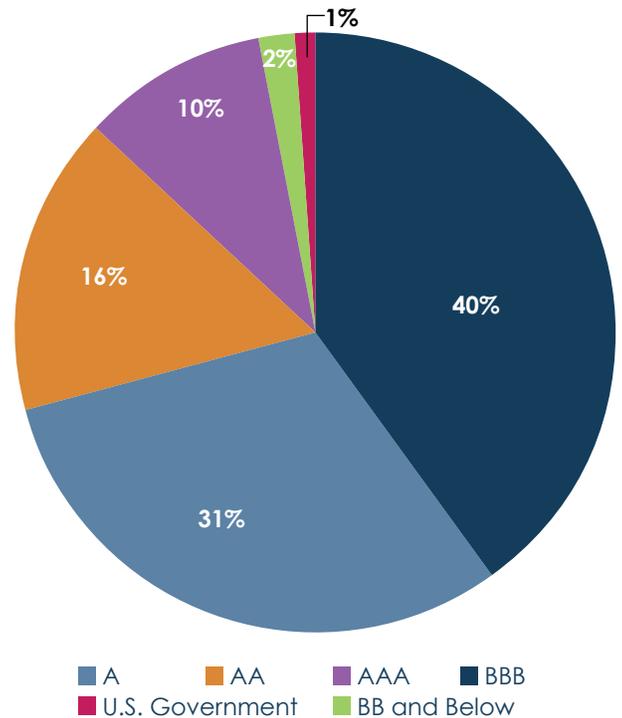
## High-Quality and Diversified Investment Portfolio

We maintain a well-balanced and highly-selective collective of assets to minimize risk and maximize growth potential.

**\$34B of Invested Assets by Sector<sup>2</sup>**



**\$28B of Bonds with Average Credit Quality of A**



<sup>2</sup> Invested assets are book value and as of March 2023.

<sup>3</sup> Includes Asset-Backed Securities, Collateralized Loan Obligations, Commercial Mortgage-Backed Securities, and Mortgage-Backed Securities.



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All information as of March 2023 unless otherwise indicated. 5849823.1